

Newcomers and Leavers EMIS Web

A guide on how to register new users and remove any leavers



Content

1.	Introduction	1
2.	Newcomers – Enable DXS Point-of-Care	.1
3.	Auto-subscription	.5
4.	Leavers – Disable DXS Point-of-Care	.6
5.	DXS Support	.9
5.1	Problems?	.9
5.2	Service desk hours of operation	.9
5.3	DXS Training	.9

1. Introduction

This document outlines the steps required to register and remove users from the DXS Point-of-Care system. It is very important to follow the subsequent steps; this will ensure that the user sees the correct CCG documents. Failing to do so may result in the incorrect CCG documents being displayed.

2. Newcomers – Enable DXS Point-of-Care

Follow your usual local practice procedures for adding the new user to the EMIS Web system.

You will need to navigate into EMAS Manager in order to change user settings.

1. Click on the "EMIS" menu button.



2. Click on "System Tools" and select "EMAS Manager" from the drop-down menu.



Figure 2: EMAS Manager

3. On the left-hand side of your screen, there will be a menu bar as illustrated below. Select "Partner API".

🚱 Emis	
Onnecting for Health	
🐼 Test Requests	Select 'Partner API'
🕢 DTS 🛛 🗸	
🚱 Partner API	

Figure 3: Partner API

4. This will populate a larger menu, with a list of available APIs to activate or deactivate. Click on "DXS Point-of-Care".

Partner API
CRM Communicator
✓ Cupris
✓ dbMotion EHR Agent
✓ Digiscribe-XL
✓ Docman
× Docman Vault Viewer
🖌 Dr Go
DXS Point of Care
✓ DynaForrms
Egton Spirometry
*
< >
< > > > > > > > > > > > > > > > > > > >
< <p>Connecting for Health</p>
 Emis Connecting for Health Test Requests
 Connecting for Health Test Requests DTS
 Connecting for Health Test Requests DTS Partner API

Figure 4: List of Available APIs

You will now need to provide access to DXS Point-of-Care for each user.

5. Click on "Edit Users".



Figure 5: Edit Users

6. This will display a dialogue box with a list of user names. Select the box next to the user who requires access to the DXS Point-of-Care system.

U	Jser Configuration X							
		User	User Login		^			
	\square	BURNS, Robert (Dr)	BDCC660329193-a8f2-4	Change Password	-			
	[]	SH Tick this box	5CADC06869be7-a0cf-4					
		WALTON, Adam (02432d3ecbc29-6480-4					
		BRAY, Kathleen (B69EEc0f40024-5d46-4					
		OLIVER, Philip (Mr)	30760e91ecff8-e5ab-4					
		BURGESS, Florenc	4A87F30eb2313-f7cf-4					
		WALTON, Eileen (B19EAd336e067-9bf8-4					
		MORRISON, Kenn	E147C75bccccf-d66c-4					

Figure 6: List of User Names

7. After selecting the box, another prompt box will appear. Enter "Password1" in both boxes and then click "OK" to save the changes.

User Password		
Enter Username	Clinician	
Enter Password	••••••	Type: <u>Password1</u>
Confirm Password	••••••	Type: <u>Password1</u>
	OK Cancel	

Figure 7: Enter Password

8. Repeat steps 9 and 10 for all relevant users.

You will now need to provide access to the DXS Point-of-Care product for each user.

- 9. Ensure that "DXS Point-of-Care" is still highlighted as described in step 4.
- 10. Click on "Login Access".



11. This will display another dialogue box with a list of user names at your practice. Tick <u>both</u> the "Auto Login" and "Allow Login" boxes; this will allow them to gain access to DXS and register them for auto-login.

Арр	Application Login Access						
Ар	plication DXS Point o		Tick these boxes]			
U	Jser	UserLogin	Auto Log	gin 🛛 Allow Lo	ogin ^		
w	/ALTON, Eileen (Mrs)	B19EAd336e067-9bf8-4			2		
M	ORRISON, Kenneth ()	E147C75bccccf-d66c-4	\checkmark		3		
SL	JPPORT, Emis (Dr)	emissupport118023ee5	\checkmark		3		
0	NLY, Reg (Mr)	RegOnly	\checkmark		a		
IA	N, Clinic (Mr)	Clinician	\checkmark		2		

Figure 9: Auto Login and Allow Login Boxes

12. Please then send a request to: support-uk@dxs-systems.com, detailing the names of any new users, your practice name and NAC/ODS code and CCG name.

NB: This is an essential step and will ensure that the user sees the correct CCG documents. Without doing so, the user might not see **any** CCG documents.

After you have received confirmation that the user has been registered with the correct content, they can begin using DXS Point-of-Care, however, they will need to activate DXS Point-of-Care on their workstation.

- 13. Insert SMART card and log into EMIS Web.
- 14. You may see a Windows Firewall prompt. If this appears, please select "Allow access".
- 15. The EMIS Web software will appear with a prompt asking you to enter an EMIS Web username and password in order to "Activate New Partner Product" please use the following credentials:

Username: DXS-master-login Password: Password1 The login credentials that you use can be anyone's i.e. each user of EMIS Web can use their own username and password to log back into EMIS Web and activate DXS on their workstation.

NB: you may not have been assigned a master login – if you have not and wish for us to set one up for you, please contact our support team on 0800 028 0004 option 1.

emis _{Web}	
Activate New Partner Product	
This is the first time this product has been used on this machine. Please enter your username and password to activate the product	
Username:	
Password:	
CDB 359	
Activate Product Cancel	
Copyright © Egton Medical Information Systems 1988 - 2007. All rights reserved. Computer misuse act 1990. Unauthorised access to this system is an offence.	

Figure 10: EMIS Web Login

NB: this prompt will ONLY appear ONCE. If you do not see this prompt, the activation has already been successful and does not need to be repeated.

3. Auto-subscription

New users will have access to their CCG content and/or shared content as soon as they open DXS. They inherit this content based on what other users at their practices are subscribed to. They will, however, still need to be registered for reporting and other purposes, but this will not impact the user directly as they will already be able to see their content.

In the case of new practices, user will still need to be registered and subscribed manually before they can see content, seeing that there has never been a subscription from which these users can inherited content.

4. Leavers – Disable DXS Point-of-Care

You will need to navigate into EMAS Manager in order to change user settings.

1. Click on the "EMIS" menu button.

ems 🖸 🗅	Click	c here		
Ch Find Patient		Recen	tly Selected Patients	
		0.00		
	Fiai	ire 11: F	MIS Button	

2. Click on "System Tools" and select "EMAS Manager" from the drop-down menu.



Figure 12: EMAS Manager

3. On the left-hand side of your screen, there will be a menu bar as illustrated below. Select "Partner API".

🚱 Emis		
Onnecting for Health		
Test Requests	Select 'Partner A	ΑΡΙ
🐼 DTS 🔻 🔻		
📀 Partner API		

Figure 13: Partner API

4. This will populate a larger menu, with a list of available APIs to activate or deactivate. Click on "DXS Point-of-Care".



Figure 14: List of Available APIs

You will now need to remove access to DXS Point-of-Care for each user.

5. Click on "Edit Users".

6. This will display a dialogue box with a list of user names. Deselect the box next to the user whose access to the DXS Point-of-Care system needs to be removed.

User Confi	iguration			×	
Us	ser	User Login		^	
D BU	RNS, Robert (Dr)	BDCC660329193-a8f2-4	Change Password		
🗖 зн	ARPE, Joanne (5CADC06869be7-a0cf-4			
1 🔁 🐝	Untick this box	02432d3ecbc29-6480-4			
	F	igure 16: List of User Names			

7. Repeat this for all relevant users.

You will now need to remove access to the DXS Point-of-Care product for each user.

- 8. Ensure that "DXS Point-of-Care" is still highlighted as described in step 4.
- 9. Click on "Login Access".

Cemis Canning Docum	n			
Activate Deactivate	Edit	Login		Click here
Application Application EMAS Applications	Users Patie	Access nt API		

Figure 17: Login Access

 This will display another dialogue box with a list of user names. Untick <u>both</u> the "Auto Login" and "Allow Login" boxes.

Application Login Access X							
Application DXS Point of	Tick these boxes						
User	UserLogin	Auto I	Login	Allow Login	^		
WALTON, Eileen (Mrs)	B19EAd336e067-9bf8-4						
MORRISON, Kenneth ()	E147C75bccccf-d66c-4		\checkmark	\checkmark			
SUPPORT, Emis (Dr)	emissupport118023ee5		\checkmark	\checkmark			
ONLY, Reg (Mr)	RegOnly		\checkmark	\checkmark			
IAN, Clinic (Mr)	Clinician		\checkmark	\checkmark			

Figure 18: Auto Login and Allow Login Boxes

11. Please then send a request to <u>support-uk@dxs-systems.com</u>, detailing the names of any users that are leaving, your practice name and NAC/ODS code and CCG name.

5. DXS Support

5.1 Problems?

If you are having any problems registering or removing users or experiencing any technical issues with DXS Point-of-Care, please get in touch with our service desk and one of the members of our team will be more than happy to help you.

support-uk@dxs-systems.com

2000 028 0004 option 1

5.2 Service desk hours of operation

Monday–Friday	07:30–19:00
Saturday	09:00-13:00
Sunday	Closed

5.3 DXS Training

To view more DXS Training Guides visit our training website at <u>http://training.dxs-systems.com/</u>.